



Global Partnership Program

America Mortgages is the world's leading U.S. real estate financing specialist created to offer market rate financing solutions for Foreign Nationals and U.S. Expat investors. With over 100 years combined experience in financial institutions and markets, our team has access to an expansive global network including 300+ direct lending relationships - providing unparalleled reach and breadth of financing solutions for our international clientele. Our global team of former investment, mortgage and private bankers work with sophistication, attending to you and your clients with the highest standard of care and service.

FINANCING SOLUTIONS FOR:

- Residential Real Estate
- Commercial
- Portfolio
- Asset-backed / Bridge
- Development

REAL ESTATE FINANCING SOLUTIONS IN:

- All 50 U.S. states
- All real estate asset classes

As a company our only focus is providing
U.S. market rate mortgage financing for
Foreign Nationals and U.S. Expats.

TYPES OF PARTNERS

- Client Advisors
- Financial Intermediaries
- Mortgage advisors
- Private Banks
- Accountants
- Independent Wealth Managers
- External Asset Managers & Family Offices

TYPES OF CLIENTS

- HNW Individuals and Families
- Foreign Nationals
- U.S. Expats
- Family Offices
- Complicated structures
- Entrepreneurs with issues showing serviceability
- Global residential & commercial real estate investors

WHY PARTNERS WORK WITH AM

- Enhance client relationship & offerings
- No AUM requirements
- Industry knowledge
- Solution focused, not sales focused
- Partnership approach (we treat our partners as our clients)
- Sharing of fees received from the transactions*

**Fees vary on complexity, size, asset and jurisdiction*

WHY CLIENTS WORK WITH AM

- Professional, confidential & sophisticated service
- Creative & bespoke mortgages to meet the client's specific needs
- Unbiased service approach (we don't sell anything)
- Use of foreign credit in lieu of U.S. credit
- Common sense underwriting
- Structured mortgage loans without tax returns
- Full transparency on fees, costs and procedures

The Power of YES!

POPULAR FINANCING SOLUTIONS

USE OF FUNDS

High value residential mortgages
(\$5M-100M)

Mortgage financing where traditional or private bank financing is not available

Residential Bridge loans

Cash out equity to be used towards other investments:

- Where speed is the priority
- Mortgage in countries where financing is not available
- Wealth planning products
- Asset acquisitions
- To acquire property quickly, then take time to refinance through traditional financing
- Where borrowers are unable to show financials

Structured debt financing

Construction, development, mezzanine, repositioning and stabilization, commercial, office, hospitality.

Multi-jurisdictional and asset portfolio financing

Cross border financing for real estate assets

Listed shares, debt and crypto financing

Monetizing the equity value towards other investments

CLIENT ENGAGEMENT PROCESS

